WE ARE GEODRILL

TSX: GEO

OTCQX: GEODF

GEODRILL®

World Outlook Financial Conference 2025|

FORWARD LOOKING STATEMENTS

This presentation contains “forward-looking information” and “financial outlook” within the meaning of applicable Canadian securities laws and may contain forward looking information attributed to third party industry sources. These statements and information are predictions only and represent Geodrill’s expectations as of the date of this presentation and Geodrill does not undertake any obligation to update the forward looking information or financial outlook to reflect new information, subsequent events or otherwise. By their nature, forward looking information and financial outlook involve numerous assumptions, known and unknown risks and uncertainties, both general and specific, that contribute to the possibility that the predictions, forecasts, and projections made will not occur and actual events or results may differ materially from such predictions, forecasts, and projections. Undue reliance should not be placed on such information as there can be no assurance that the plans, intentions or expectations upon which they are based will occur.

Forward-looking information is also based upon the assumption that none of the identified risk factors that could cause actual results to differ materially from the forward-looking information will occur. Accordingly, specific reference should be made to the risk factors described in the Annual Financial Statements available on SEDAR.

HARD CORE MINERAL DRILLERS

Add a KeyStone Top Pick to your Portfolio

25 years of exploration drilling excellence

Consistent, recurring revenue from top-tier mining clients

High Performance Rig Fleet bolsters profitability with state-of-the-art equipment

Innovative & Founder-led drives strong alignment with investors

Why GEODRILL is a KeyStone Top Pick

1. **Established High-Quality Business:** GEODRILL is a well-established, cash-generating business that trades at discounted multiples. This means you are investing in a company with a strong financial foundation and significant upside potential

2. **Commodity Tailwind:** We are positioned to benefit from the commodity tailwind. Investing in GEODRILL means investing in a business that is essential to the mining supply chain, with ample runway for growth

3. **Solid Balance Sheet:** supports growth and provides torque for the commodity up-cycle. This financial strength ensures we can capitalize on market opportunities and drive long-term value

Keep it Turing Keep it Earning

OUR BUSINESS MODEL SETS US APART FROM THE INDUSTRY

HIGH PERFORMANCE RIG FLEET & STATE-OF-THE-ART FACILITY

- Multi-purpose rig fleet attracts top tier clients
- High performance rigs drive operation value and revenue
- Network of maintenance support facilities ensure operational efficiency

GEOGRAPHIC DIVERSIFICATION & SKILLED TEAM

- Our expertise is rooted in drilling excellence
- We operate in growth markets where the opportunity lies

TIER-1 CUSTOMERS WITH WORLD CLASS PROJECT

- Long-term contracts drives revenue visibility and recurring
- We operate in growth jurisdictions where the opportunity lies

Fundamentals Bolsters Demand

The Market Opportunity for Drilling Services is being Driven by:

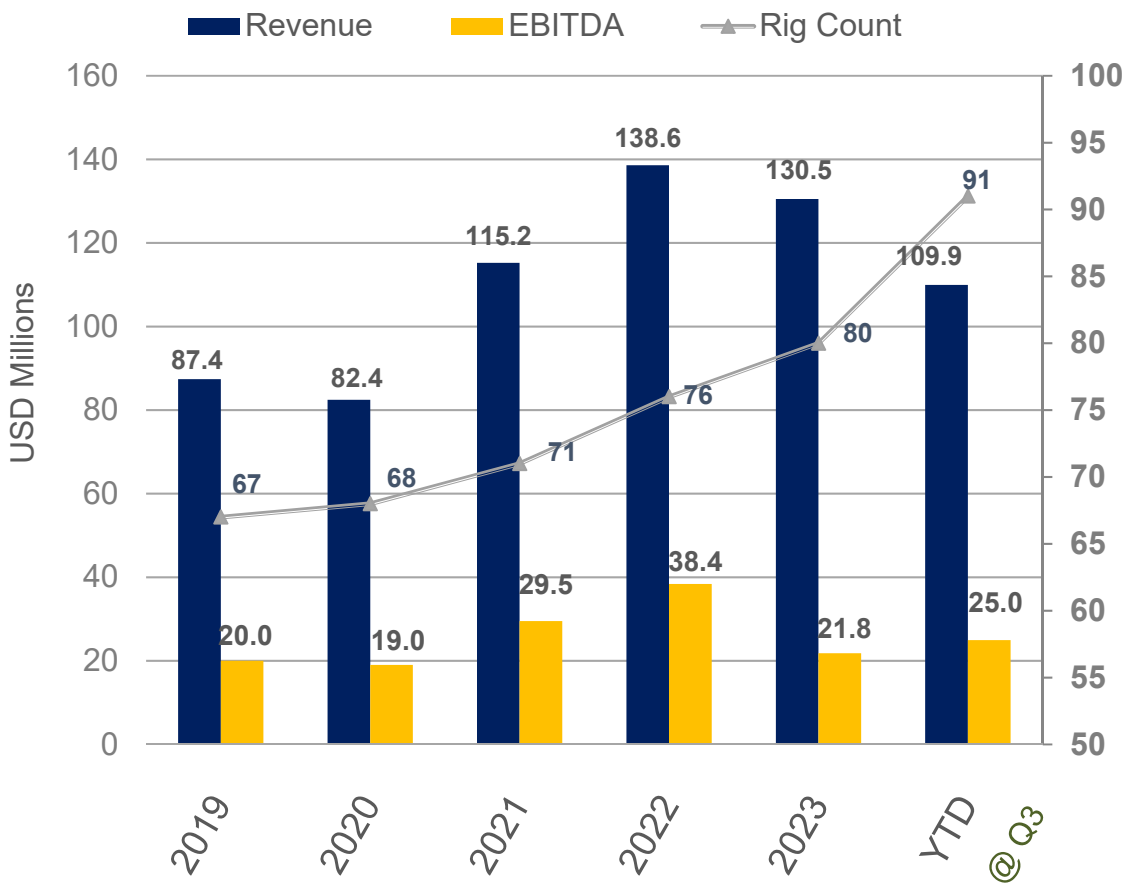
Diminishing Mineral Reserves:

- As existing mineral reserves are depleted, mining companies are investing more in exploration to discover new deposits. This drives demand for drilling services

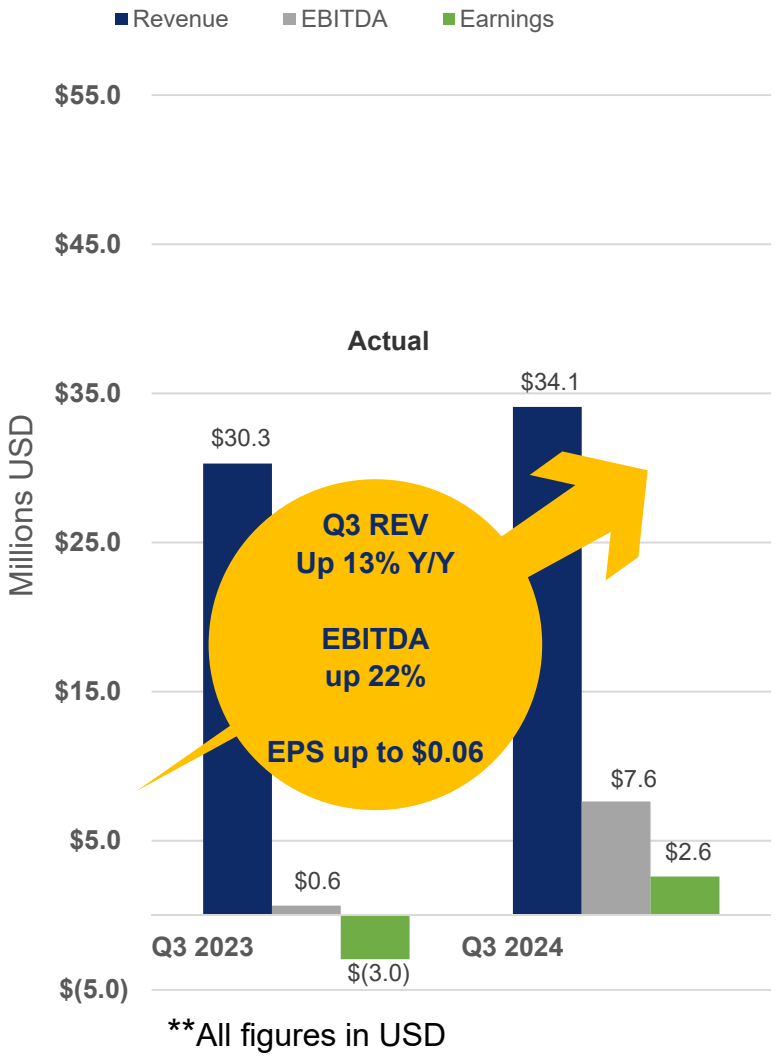
High Commodity Prices:

- Elevated prices for commodities like gold, copper, and other minerals make exploration more financially attractive, leading to increased drilling activities

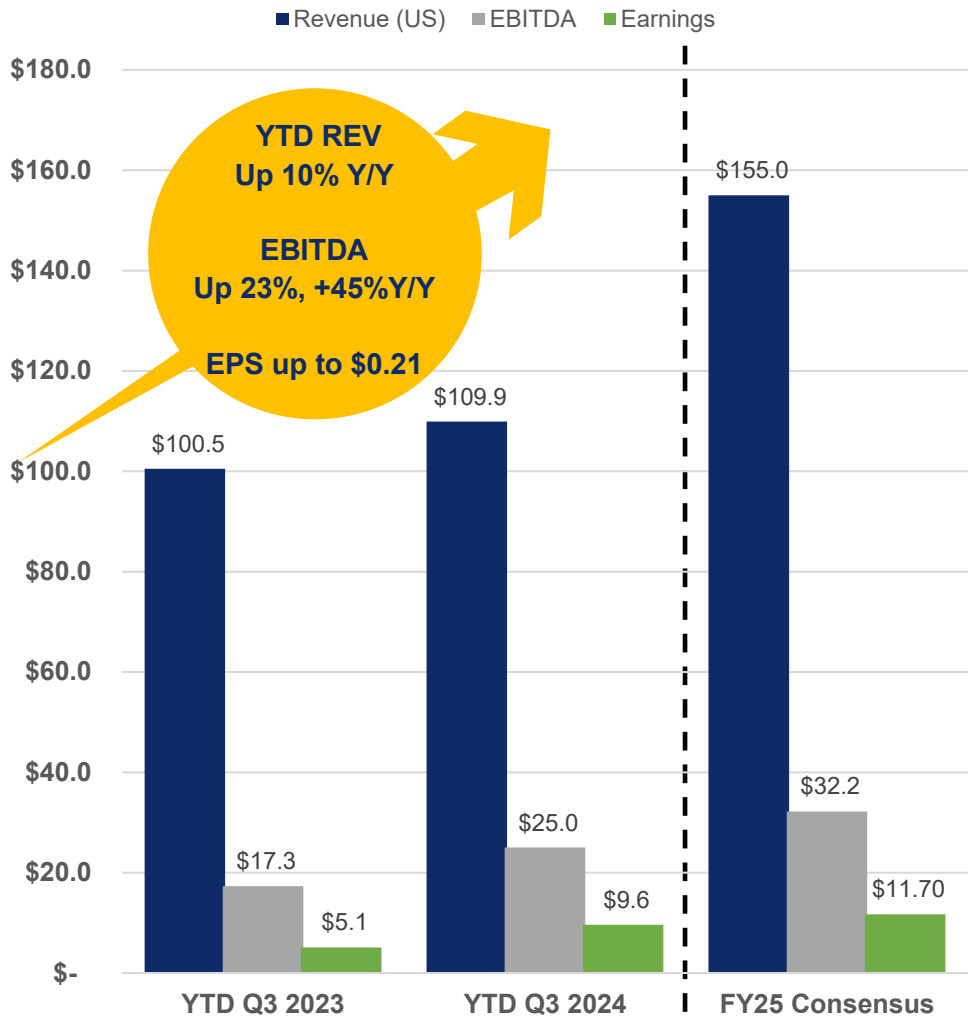
WE INVESTED IN THE CYCLE



Snapshot of Financial Strength



**All figures in USD



Growth is Key to Re-rate Potential

Strong Confidence in Future Performance Driven by Long-term Contracts and Geographic Diversification

Under Valued Potential:

Trading at attractive discount to industry peers
FY25 consensus of 2.9x EV/EBITDA

Why Own Geodrill?

GROWTH strategically positioned for upcycle

LONG-TERM contracts generates recurring revenue and free cash flow

UNDER THE RADAR

DISCOUNTED VALUATION

TSX: GEO.T **OTCQX: GEODF**